

For brokers and producers only

Date: May 13, 2021

Markets: All

HealthEquity to Acquire Further

HealthEquity, Inc., the nation's largest independent health savings account (HSA) custodian, has announced its intention to acquire Further, an independent company that provides administrative services for CareFirst BlueCross BlueShield consumer-directed healthcare plans and incentive cards. If approved, the sale is expected to close by the end of September.

There will be no immediate changes for brokers, groups and members. During this transition, BlueFund will continue to be administered as it is today. Members with a CareFirst health plan will continue accessing their account through *My Account*. Members without a CareFirst health plan will continue to access their Further account through www.hellofurther.com.

We will keep you updated as we learn more from Further and HealthEquity, Inc.

For more information

Please refer to the FAQs below or contact your Broker representative.

Frequently Asked Questions

Who is Further being acquired by?

Further is being acquired by HealthEquity, Inc. HealthEquity, Inc. is the nation's largest independent HSA custodian and administers other complementary consumer-directed benefits, connecting health and wealth to more than 12 million Americans.

Will there be any disruption to my BlueFund accounts?

No, there will be no disruption to your accounts. Members will continue accessing their accounts as they do today and can expect to continue receiving timely payment and processing on all account transitions.

Will my contacts at Further remain the same?

Yes, your regular contacts will remain the same with no immediate changes unless otherwise notified.

When is the expected closing date of the transaction?

This transaction is targeted to close in September 2021, subject to customary closing conditions, including regulatory approvals.

How can I stay up to date with what is happening?

Visit the Updates and FAQs on the Further Learning Center page for the latest information
<https://learn.hellofurther.com/update>.