Take Note
Aetna Funding Advantage
Springboard Updates

aetna®

Enhancements are coming

Springboard Marketplace makes benefit enrollment and administration easy for Aetna Funding Advantage (AFA) plans. **Starting January 29th, it gets even easier. Plus, we've got a new census template you can start using now.**

New Census Template
We have a new census template to make uploading employee information into Springboard easier and quicker. You can use the template [here](#), or visit your Springboard homepage to download a copy of the latest census template. The template will be sent by our Sales Coordinators while we collect requirements during the sold case process.

Enrollment Enhancements

Ending enrollment is now easier! We've implemented automatic validation that checks to make sure there's no missing information before you submit enrollment for a group. It checks for missing items like:

- Dependent plan selections
- Demographics
- Social Security Number
- And more!

Along with this useful validation in Springboard, your **tiers will now carry over from your census template on medical and dental plans**. No more individually selecting each dependent to include in coverage, they will default to the tier listed on the census template provided. If those dependents are not to be covered, simply uncheck prior to submitting your final enrollment.

During administrative enrollment, when you choose to end enrollment and submit to underwriting, if missing required fields are not completed you will receive a message that missing fields are required to complete. See the below example.

If you select enrollment validation, Springboard will provide a report of any missing information we require for installation. You can even export this report to excel to review with the plan sponsor.

Reporting Enhancements
Easier reporting capabilities from within report center, making creating and searching reports a breeze.

Ask Emma Enhancements
Ask Emma has a revised look during shopping, streamlining the interview questions and providing employees with the ability to more readily navigate on their own, or use the interactive tools to help assist

with shopping.

Want to learn more?
We've got just what you need. Attend one of our weekly broker trainings on enrollment and ongoing benefit administration. [Click here to register.](#)